

Notice to Participating Organizations and Members

November 3, 2011

2011-064

Temporary MOC Eligibility: Ithaca Energy Inc. (TSX: IAE)

Toronto Stock Exchange is temporarily adding Ithaca Energy Inc. (TSX: IAE) to the Market on Close (MOC) facility effective November 4, 2011, to support rebalancing activities for changes in the S&P/TSX Venture Select Index. This symbol will remain MOC eligible only on November 4, 2011.

The MOC facility currently includes all constituents of the S&P/TSX Composite, the S&P/TSX Global Gold Index, the S&P/TSX Global Mining Index and the S&P/TSX Small Cap Index as well as certain symbols that are MOC eligible based on participant demand and feedback.

Participating Organizations should contact their TMX Account Manager with any questions:

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|------------------|----------------|
| Jeff Foster | (416) 947-4229 |
| Monika Marcziowa | (416) 947-4534 |
| Olga Trofimova | (416) 947-4355 |
| Stephanie Orloff | (416) 814-8848 |

About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (Houston, Boston and Chicago) as well as in London. For more information about TMX Group, visit our website at www.tmx.com.

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