



The MiG Report May 2013



Going Public* Count: 120 (TSXV:73 TSX:47)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

72 Companies+18 CPCs+18 ETFs+12 Structured Real Estate, Minnetonka, Minnesota

Milestone Apartments REIT, Real Estate, Dallas, Texas

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Aston Bay Holdings Ltd., Mining, Vancouver, Washington
Wolfpack Gold Corp., Mining, Reno, Nevada
PACEpartners Inc., Life Sciences, Pine Bluff, Arizona
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake in the Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California
Australia: Austex Oil Limited, Oil and Gas, Australia
UK/Europe: Emerita Gold Corp., Mining, Spain

YTD May 31 2013

**Equity Capital Raised on TSX and TSXV by Type of Financing
(C\$ Millions)**

BY THE NUMBERS

\$15.5 billion Equity Capital Raised
on TSXV and TSX YTD May 2013

\$2.8 million
Average financing size on TSXV

\$61.3 million
Average financing size on TSX

Check out our Daily Trading Reports
<http://www.tmx.com/en/trading/reports/>
Each morning, a daily report is available that
summarizes the previous day's trading
activity on TSXV and TSX.

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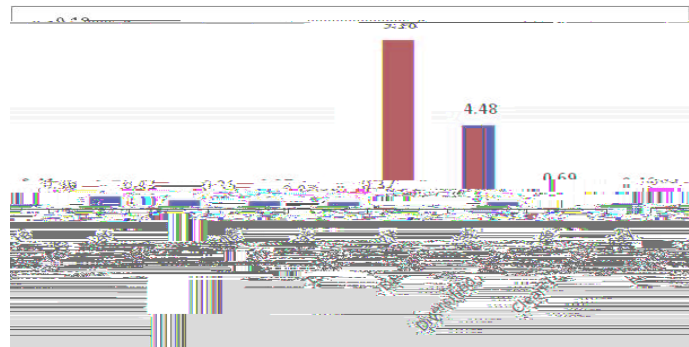
What's Going on Generally YTD/as at May 31 2013

YTD/as at May 31 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,217	2,277	3%	1,568	1,587	1%	3,785	3,864	2%
QMV (C\$ Billions)	33.8	43.2	22%	2,160.8	1,965.5	10%	2,194.6	2,008.7	9%
Going Public Activity/New Listings	73	126	42%	47	57	18%	120	183	34%
IPOs (ex CPCs/ETFs/SPs)	5	22	77%	9	2	350%	14	24	42%
CPC IPOs	18	48	63%				18	48	63%
ETF & SP IPOs				30	37	19%	30	37	19%
Qualifying Transactions (QTs)	33	28	18%				33	28	18%
TSXV RTOs / TSX Substitutionals	6	7	14%				6	7	14%
NEX RTOs	1	1	0%				1	1	
Grads				4	15	73%	4	15	73%
Other	10	20	50%	4	3	33%	14	23	39%
Equity Capital Raised (C\$ Millions)	1,647.4	2,573.3	36%	13,860.1	19,803.8	30%	15,507.5	22,377.1	31%
Initial Public Offerings	59.4	53.4	11%	150,300,000	150,000,000	0%	150,300,000	150,000,000	0%

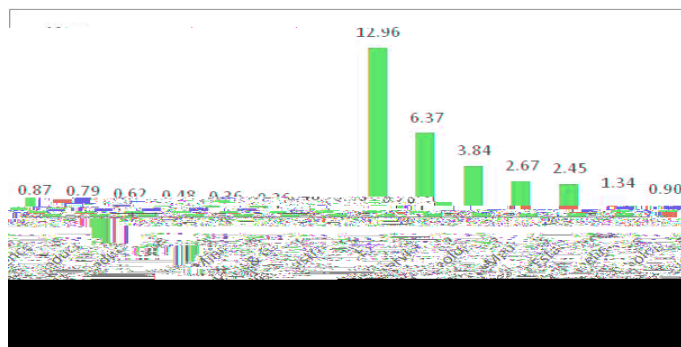
What's Listed on TSX and TSX Venture Exchange as at May 31 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	72	3%	746	2%	43	3%	18,969	1%	115	3%	19,715	1%
Comm. & Media	11	0%	751	2%	35	2%	151,520	7%	46	1%	152,271	7%
CPC	143	6%	51	0%					143	4%	51	0%
Diversified Industries	150	7%	1,786	5%	229	15%	401,348	19%	379	10%	403,134	18%
ETFs					291	19%	68,460	3%	291	8%	68,460	3%
Financial Services	43	2%	2,440	7%	76	5%	544,778	25%	119	3%	547,217	25%
Forest Products	5	0.2%	338	1.0%	18	1%	18,725	1%	23	1%	19,064	1%
Life Sciences	61	3%	998	3%	47	3%	36,520	2%	108	3%	37,518	2%
Mining	1,307	59%	12,890	38%	352	22%	283,213	13%	1,659	44%	296,103	13%
Oil & Gas	274	12%	10,830	32%	113	7%	332,012	15%	387	10%	342,842	16%
Real Estate	37	2%	1,260	4%	61	4%	80,337	4%	98	3%	81,597	4%
Structured Products					220	14%	28,710	1%	220	6%	28,710	1%
Technology	111	5%	1,564	5%	58	4%	51,645	2%	169	4%	53,209	2%
Utilities & Pipelines	3	0.1%	116	0.3%	25	2%	144,604	7%	28	1%	144,720	7%
TOTAL	2217	100%	33,770	100%	1568	100%	2,160,842	100%	3,785	100%	2,194,613	100%
Region												
British Columbia	1,134	51%	13,108	39%	198	13%	169,436	8%	1332	35%	182,545	8%
Alberta	310	14%	8,536	25%	203	13%	551,657	26%	513	14%	560,193	26%
Prairies	31	1%	245	1%	29	2%	101,469	5%	60	2%	101,714	5%
Ontario	407	18%	5,826	17%	821	52%	867,435	40%	1228	32%	873,262	40%
Quebec	147	7%	2,342	7%	113	7%	289,774	13%	260	7%	292,117	13%
Atlantic Canada	30	1%	579	2%	27	2%	28,591	1%	57	2%	29,170	1%
International	158	7%	3,133	9%	177	11%	152,479	7%	335	9%	155,613	7%
International Breakdown:												
USA	90	57%	1,315	42%	91	51%	103,162	68%	181	54%	104,478	67%
Australia/NZ/PNG	9	6%	263	8%	27	15%	16,501	11%	36	11%	16,764	11%
Asia	32	20%	207	7%	12	7%	2,190	1%	44	13%	2,397	2%
UK/Europe	11	7%	521	17%	21	12%	11,793	8%	32	10%	12,314	8%
Africa	1	1%	78	2%	6	3%	663	0%	7	2%	741	0%
Latin America	8	5%	244	8%	12	7%	9,613	6%	20	6%	9,857	6%
Other	7	4%	506	16%	8	5%	8,557	6%	15	4%	9,063	6%
TOTAL	2217	100%	33,770	100%	1568	100%	2,160,842	100%	3,785	100%	2,194,613	100%

Volume Traded YTD 31May2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD 31May2013 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

Check out our Daily Trading Reports at <http://www.tmx.com/en/trading/reports/>

What's New on TSX and TSX Venture Exchange YTD May 31 2013

TSXV and TSX								
Sector	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology					1			1
Comm. & Media					1			1
CPC	18			18	43	4	1	48
Diversified Industries	3			3	1			1
ETFs	18			18	23	3		26
Financial Services	2			2	2	1		3
Forest Products	1			1				
Life Sciences	1	1		2	3			3
Mining	33	2	1	36	65	1	6	72
Oil & Gas	6		1	7	8	2		10
Real Estate	10	3	2	15	2			2
Structured Products	12			12	11			11
Technology	3	3		6	4	1		5
Utilities & Pipelines								
Total	107	9	4	120	164	12	7	183

TSX Venture Exchange																								
Sector	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology					1			1																
Comm. & Media					1			1																
CPC	18			18	43	4	1	48	1							1					4			

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and

What's Financed on TSX and TSX Venture Exchange by Sector (YTD May 31, 2013)

Sector												
	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO*</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>
Clean Technology			18.6	18.6		383.2	161.8	545.0		383.2	180.4	563.6
Comm. & Media			16.8	16.8		230.0		230.0		230.0	16.8	246.8
CPC	10.0		10.9	20.9					10.0		10.9	20.9
Diversified Industries		34.4	73.5	107.9	262.3	827.2	125.9	1,215.4	262.3	861.7	199.3	1,323.3
ETFs					80.9			80.9	80.9			80.9
Financial Services		32.8	0.7	33.5		1,666.9	630.4	2,297.2		1,699.7	631.1	2,330.7
Forest Products			0.1	0.1							0.1	0.1
Life Sciences		29.6	30.6	60.2		158.4	20.5	178.9		188.1	51.1	239.1
Mining	4.4	71.4	528.2	604.0		788.7	363.3	1,152.0	4.4	860.1	891.4	1,756.0
Oil & Gas		82.8	348.7	431.6	250.5	558.3	139.4	948.2	250.5	641.1	488.1	1,379.7
Real Estate	45.0	235.3	27.0	307.3	757.1	2,055.0		2,812.1	802.1	2,290.3	27.0	3,119.4
Structured Products					875.5	347.5	18.6	1,241.6	875.5	347.5	18.6	1,241.6
Technology		25.2	19.9	45.1	55.2	287.7	0.2	343.1	55.2	312.9	20.1	388.2
Utilities & Pipelines			1.5	1.5		2,792.0	23.7	2,815.7		2,792.0	25.2	2,817.2
TOTAL	59.4	511.6	1,076.4	1,647.4	2,281.5	10,094.9	1,483.7	13,860.1	2,340.8	10,606.5	2,560.1	15,507.5

*Includes supplementary & secondary offerings

What's Happening by Sector (YTD May 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,307	352	1,659
QMV (C\$)	12,890,257,300	283,212,693,600	296,102,950,900
New Listings	34	2	36
Equity Capital Raised (C\$)	603,970,863	1,151,981,112	1,755,951,975
Number of Financings	526	66	592
Volume Traded	9,177,694,938	12,960,675,670	22,138,370,608
Value Traded (C\$)	2,312,369,031	97,308,453,980	99,620,823,011
# of Trades	1,246,044	21,145,093	22,391,137
Oil and Gas			
Number of Issuers	274	113	387
QMV (C\$)	10,829,906,000	332,012,492,700	342,842,398,700
New Listings	4	3	7
Equity Capital Raised (C\$)	431,559,132	948,188,308	1,379,747,440
Number of Financings	78	23	101
Volume Traded	4,475,388,670	6,373,711,767	10,849,100,437
Value Traded (C\$)	5,011,831,850	86,188,114,038	91,199,945,888
# of Trades	901,926	13,618,329	14,520,255
Energy Services			
Number of Issuers	29	49	78
QMV (C\$)	584,952,054	32,013,426,630	32,598,378,684
New Listings			
Equity Capital Raised (C\$)	37,329,607	406,413,500	443,743,107
Number of Financings	8	2	10

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	72	43	115
QMV (C\$)	745,923,300	18,969,085,000	19,715,008,300
New Listings			
Equity Capital Raised (C\$)	18,602,636	544,986,206	563,588,842
Number of Financings	27	9	36
Volume Traded	306,019,669	621,343,370	927,363,039
Value Traded (C\$)	207,027,014	2,832,034,784	3,039,061,797
# of Trades	48,779	787,966	836,745
Life Sciences			
Number of Issuers	61	47	108
QMV (C\$)	997,877,500	36,520,285,400	37,518,162,900
New Listings	2		2
Equity Capital Raised (C\$)	60,228,168	178,906,740	239,134,908
Number of Financings	31	14	45
Volume Traded	456,345,935	482,048,619	938,394,554
Value Traded (C\$)	108,928,093	4,425,219,209	4,534,147,302
# of Trades	68,509	641,635	710,144
Technology			
Number of Issuers	111	58	169
QMV (C\$)	1,564,111,700	51,645,233,300	53,209,345,000
New Listings	5	1	6
Equity Capital Raised (C\$)	45,072,963	343,146,050	388,219,013
Number of Financings			