



The MiG Report September 2013



Going Public* Count: 197 (TSXV:114 TSX:83)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

117 Companies+31 CPCs+32 ETFs+17 Structured Products

listed on TSX Asia: CNOOC Limited, Oil & Gas, China

UK/Europe: Inovalis

BY THE NUMBERS

\$29.5 billion Equity Capital Raised
on TSXV and TSX YTD September 2013

\$2.1 million

Average financing size on TSXV

\$69.5 million

Average financing size on TSX

What's Going on Generally YTD/as at September 30, 2013

YTD/as at September 30, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,168	2,264	4%	1,556	1,570	1%	3,724	3,834	3%
QMV (C\$ Billions)	32.6	44.8	27%	2,174.1	2,114.7	3%	2,206.7	2,159.5	2%
Going Public Activity/New Listings	114	185	38%	83	85	2%	197	270	27%
<i>IPOs (ex CPCs/ETFs/SPs)</i>	10	30	67%	14	4	250%	24	34	29%
<i>CPC IPOs</i>	31	65	52%				31	65	52%
<i>ETF & SP IPOs</i>				49	53	8%	49	53	8%

What's Listed on TSX and TSX Venture Exchange as at September 30, 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	74	3%	774	2%	44	3%	18,803	1%	118	3%	19,578	1%
Comm. & Media	20	1%	744	2%	33	2%	145,175	7%	53	1%	145,920	7%
CPC	136	6%	55	0%					136	4%	55	0%
Diversified Industries	122	6%	1,843	6%	213	14%	383,644	18%	335	9%	385,486	17%
ETFs					298	19%	68,550	3%	298	8%	68,550	3%
Financial Services	43	2%	2,398	7%	78	5%	601,977	28%	121	3%	604,376	27%
Forest Products	6	0.3%	178	0.5%	17	1%	20,891	1%	23	1%	21,069	1%
Life Sciences	65	3%	1,248	4%	43	3%	43,944	2%	108	3%	45,193	2%
Mining	1,288	59%	11,803	36%	345	22%	239,764	11%	1,633	44%	251,568	11%
Oil & Gas	267	12%	11,060	34%	110	7%	350,542	16%	377	10%	361,602	16%
Real Estate	36	2%	702	2%	67	4%	79,154	4%	103	3%	79,855	4%
Structured Products					220	14%	27,757	1%	220	6%	27,757	1%
Technology	108	5%	1,573	5%	62	4%	53,206	2%	170	5%	54,779	2%
Utilities & Pipelines	3	0.1%	190	0.6%	26	2%	140,663	6%	29	1%	140,853	6%
TOTAL	2168	100%	32,570	100%	1556	100%	2,174,070	100%	3,724	100%	2,206,640	100%
Region												
British Columbia	1,116	51%	12,900	40%	193	12%	152,785	7%	1309	35%	165,685	8%
Alberta	303	14%	8,915	27%	198	13%	566,306	26%	501	13%	575,221	26%
Prairies	30	1%	316	1%	29	2%	91,454	4%	59	2%	91,770	4%
Ontario	404	19%	5,906	18%	830	53%	891,887	41%	1234	33%	897,793	41%
Quebec	136	6%	1,400	4%	110	7%	299,125	14%	246	7%	300,525	14%
Atlantic Canada	25	1%	223	1%	28	2%	29,515	1%	53	1%	29,738	1%
International	154	7%	2,911	9%	168	11%	142,998	7%	322	9%	145,909	7%
	88	57%	1,317	45%	87	52%	104,726	73%	175	54%	106,042	73%
	8	5%	58	2%	25	15%	4,358	3%	33	10%	4,416	3%
	32	21%	237	8%	12	7%	3,671	3%	44	14%	3,908	3%
	10	6%	413					3%				
	5%		58		3%							

What's New on TSX and TSX Venture Exchange YTD September 30, 2013

TSXV and TSX								
Sector	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	2			2	2			2
Comm. & Media	2			2	1			1
CPC	31			31	57	5	3	65
Diversified Industries	5	1		6	3	1		4
ETFs	32			32	33	3		36
Financial Services	5			5	3	1		4
Forest Products	1			1				
Life Sciences	3	2		5	3			3
Mining	50	3	1	54	95	2	7	104
Oil & Gas	8		2	10	13	2	1	



What's Financed on TSX and TSX Venture Exchange by Sector (YTD September 30, 2013)

Sector												
	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO*</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>
Clean Technology	.....	.....	.....26.1	.....26.1	.....221.0	.....383.2	.....161.8	.....766.0	.....221.0	.....383.2	.....188.0	.....792.1
Comm. & Media	.....3.3	.....	.....18.4	.....21.7	.....	.....230.0	.....	.....230.0	.....3.3	.....230.0	.....18.4	.....251.7
CPC	.....17.5	.....	.....11.4	.....28.9	.....	.....	.....	.....	.....17.5	.....	.....11.4	.....28.9
Diversified Industries	.....4.0	.....45.9	.....98.1	.....148.1	.....302.3	.....3,220.0	.....130.0	.....3,652.2	.....306.3	.....3,265.9	.....228.1	.....3,800.3
ETFs	.....	.....	.....	.....	.....164.5	.....	.....	.....164.5	.....164.5	.....	.....	.....164.5
Financial Services	.....	.....77.8	.....1.9	.....79.6	.....10.9	.....2,531.2	.....1,036.1	.....3,578.2	.....10.9	.....2,609.0	.....1,038.0	.....3,657.8
Forest Products	.....	.....	.....1.9	.....1.9	.....	.....86.3	.....	.....86.3	.....	.....86.3	.....1.9	.....88.2
Life Sciences	.....6.1	.....29.6	.....50.4	.....86.1	.....	.....2,655.2	.....39.4	.....2,694.6	.....6.1	.....2,684.8	.....89.8	.....2,780.6
Mining	.....5.1	.....80.7	.....922.4	.....1,008.2	.....	.....1,182.6	.....702.5	.....1,885.1	.....5.1	.....1,263.3	.....1,624.9	.....2,893.3
Oil & Gas	.....	.....136.0	.....395.1	.....531.1	.....250.5	.....1,464.5	.....456.1	.....2,171.0	.....250.5	.....1,600.4	.....851.2	.....2,702.2
Real Estate	.....45.0	.....235.3	.....37.3	.....317.6	.....1,217.1	.....2,728.0	.....7.8	.....3,952.9	.....1,262.1	.....2,963.3	.....45.1	.....4,270.5
Structured Products	.....	.....	.....	.....	.....1,649.0	.....593.1	.....109.9	.....2,352.1	.....1,649.0	.....593.1	.....109.9	.....2,352.1
Technology	.....	.....25.2	.....96.1	.....121.3	.....224.3	.....1,003.7	.....16.3	.....1,244.2	.....224.3	.....1,028.9	.....112.3	.....1,365.5
Utilities & Pipelines	.....	.....	.....1.5	.....1.5	1,244.2	224.3	!		45.1	4,270.5		

What's Happening by Sector (YTD September 30, 2013)

TSX

Mining

Number of Issuers	1,288	345	1,633
QMV (C\$)	11,803,421,452	239,764,115,436	251,567,536,888
New Listings	48	6	54
Equity Capital Raised (C\$)	1,008,246,825	1,885,061,643	2,893,308,468
Number of Financings	889	131	1,020
Volume Traded	15,486,780,162	22,650,571,970	38,137,352,132
Value Traded (C\$)	3,818,880,779	164,392,584,287	168,211,465,066
# of Trades	2,043,095	38,659,315	40,702,410

Oil and Gas

Number of Issuers	267	110	377
QMV (C\$)	11,060,091,393	350,541,755,269	361,601,846,661
New Listings	5	5	10
Equity Capital Raised (C\$)	531,116,810	2,171,034,987	2,702,151,797
Number of Financings	118	41	159
Volume Traded	7,285,303,935	10,967,080,098	18,252,384,033
Value Traded (C\$)	6,299,377,985	147,828,975,558	154,128,353,543
# of Trades	1,384,703	23,768,505	25,153,208

Energy Services

Number of Issuers	33	48	81
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Clean Technology

Number of Issuers	74	44	118
QMV (C\$)	774,267,825	18,803,411,436	19,577,679,262
New Listings		2	2
Equity Capital Raised (C\$)	26,145,359	765,986,206	792,131,565
Number of Financings	42	10	52
Volume Traded	454,811,238	1,017,702,554	1,472,513,792
Value Traded (C\$)	247,112,687	4,692,663,661	4,939,776,348
# of Trades	73,706	1,397,514	1,471,220

Life Sciences

Number of Issuers	65	43	108
QMV (C\$)	1,248,393,653	43,944,243,431	45,192,637,084
New Listings	5		5
Equity Capital Raised (C\$)	86,062,725	2,694,573,173	2,780,635,898
Number of Financings	43	23	66
Volume Traded	852,839,008	926,594,610	1,779,433,618
Value Traded (C\$)	260,355,236	9,455,214,136	9,715,569,372
# of Trades	143,581	1,108,829	1,252,410

Technology

Number of Issuers	108	62	170
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