



The MiG Report February 2014



Going Public* Count: 41 (TSXV:19 TSX:22)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

20 Companies+2 CPCs+ 18 ETFs+1 Structured Product

listed on TSX Venture Exchange (19) and TSX (22) YTD February 2014

2 New International Listings YTD February 2014

TSXV:

Australia: West African Resources Limited, Mining, Australia

TSX:

Africa: Atlatsa Resources Corporation, Mining, South Africa

BY THE NUMBERS

\$11.2 billion Equity Capital Raised
on TSXV and TSX YTD February 2014

\$2.6 million Average financing size on TSXV

\$95.4 million Average financing size on TSX

Equity Capital Raised by Sector YTD February 2014

TSX | TSXV



What's Going on Generally YTD/as at February 28, 2014

YTD/as at February 28, 2014	TSX Venture Exchange	TSXV Last		
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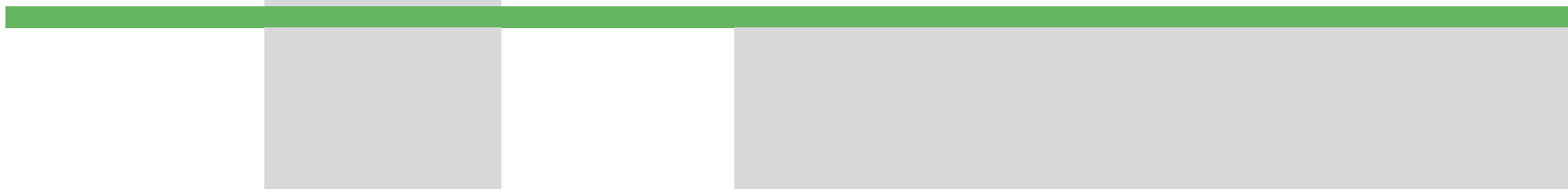
What's Listed on TSX and TSX Venture Exchange as at February 28, 2014

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology & Renewable Energy	75	4%	993	3%	42	3%	22,397	1%	117	3%	23,390	1%
Comm. & Media	18	1%	838	2%	33	2%	154,659	6%	51	1%	155,497	6%
CPC	104	5%	46	0%					104	3%	46	0%
Diversified Industries	123	6%	2,320	6%	208	14%	438,934	18%	331	9%	441,254	18%
ETFs					309	20%	73,936	3%	309	8%	73,936	3%
Financial Services	44	2%	2,658	7%	81	5%	659,833	27%	125	3%	662,490	27%
Forest Products & Paper	6	0.3%	211	0.6%	17	1%	27,085	1%	23	1%	27,296	1%
Life Sciences	69	3%	2,153	6%	39	3%	63,319	3%	108	3%	65,472	3%
Mining	1,277	60%	13,235	36%	322	21%	275,853	11%	1,599	44%	289,089	12%
Oil & Gas	261	12%	11,879	32%	108	7%	378,114	16%	369	10%	389,992	16%
Real Estate	37	2%	713	2%	70	5%	88,338	4%	107	3%	89,051	4%
Structured Products					209	14%	26,821	1%	209	6%	26,821	1%
Technology	101	5%	1,893	5%	64	4%	63,900	3%	165	5%	65,793	3%
Utilities & Pipelines	3	0.1%	210	0.6%	26	2%	156,040	6%	29	1%	156,251	6%
TOTAL	2,118	100%	37,149	100%	1,528	100%	2,429,229	100%	3,646	100%	2,466,378	100%
Region												
British Columbia	1,093	52%	15,119	41%	183	12%	178,217	7%	1276	35%	193,335	8%
Alberta	293	14%	9,632	26%	197	13%	634,223	26%	490	13%	643,855	26%
Prairies	28	1%	389	1%	27	2%	101,163	4%	55	2%	101,552	4%
Ontario	402	19%	6,989	19%	823	54%	977,892	40%	1225	34%	984,880	40%
Quebec	132	6%	1,658	4%	107	7%	349,042	14%	239	7%	350,701	14%
Atlantic Canada	23	1%	225	1%	28	2%	31,656	1%	51	1%	31,881	1%
International	147	7%	3,138	8%	163	11%	157,037	6%	310	9%	160,174	6%
	84	57%	1,629	52%	83	51%	116,407	74%	167	54%	118,036	74%
	10	7%	127	4%	23	14%	5,070	3%	33	11%	5,196	3%
	30	20%	227	7%	12	7%	3,645	2%	42	14%	3,872	2%
	9	6%	318	10%	18	11%	12,000	8%	27	9%	12,318	8%
	1	1%	85	3%	7	4%	1,235	1%	8	3%	1,321	1%
	8	5%	222	7%	11	7%	6,602	4%	19	6%	6,825	4%
	5	3%	529	17%	9	6%	12,077	8%	14	5%	12,606	8%

What's New on TSX and TSX Venture Exchange YTD February 28, 2014

TSXV and TSX

Sector	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy								
Comm. & Media								
CPC	2			2	5			5
Diversified Industries	1			1				
ETFs	18			18	3			3
Financial Services	1			1	1			1
Forest Products & Paper					1			1
Life Sciences2 &&								



What's Financed on TSX and TSX Venture Exchange by Sector (YTD February 28, 2014)

Sector	Green Bar				Red Bar				Dark Blue Bar			
	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO*</i>	<i>PP</i>	<i>Total</i>	<i>IPO</i>	<i>PO</i>	<i>PP</i>	<i>Total</i>
Clean Technology & Renewable Energy			15.1	15.1		35.4	92.2	127.7		35.4	107.4	142.8
Comm. & Media			2.1	2.1							2.1	2.1

What's Happening by Sector (YTD February 28, 2014)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,277	322	1,599
QMV (C\$)	13,235,422,703	275,853,298,955	289,088,721,658
New Listings	7	2	9
Equity Capital Raised (C\$)	310,068,798	3,070,214,150	3,380,282,948
Number of Financings	220	32	252
Volume Traded	4,560,285,080	5,581,919,594	10,142,204,674
Value Traded (C\$)	799,756,593	34,435,095,718	35,234,852,311
# of Trades	495,858	8,628,522	9,124,380
Oil and Gas			
Number of Issuers	261	108	369
QMV (C\$)	11,878,945,611	378,113,525,988	389,992,471,599
New Listings	3		3
Equity Capital Raised (C\$)	236,811,650	2,078,067,455	2,314,879,105
Number of Financings	34	11	45
Volume Traded	1,749,350,710	2,533,491,043	4,282,841,753
Value Traded (C\$)	1,127,303,991	36,160,109,662	37,287,413,653
# of Trades	296,894	5,923,546	6,220,440
Energy Services			
Number of Issuers	33	46	79
QMV (C\$)	1,207,217,257	43,495,272,731	44,702,489,988
New Listings			
Equity Capital Raised (C\$)	15,122,846		15,122,846
Number of Financings	4		4
Volume Traded	73,894,318	424,217,785	498,112,103
Value Traded (C\$)	69,489,421	4,328,229,658	4,397,719,078
# of Trades	21,569	1,002,324	1,023,893
Financial Services			
Number of Issuers	44	81	125
QMV (C\$)	2,657,566,461	659,832,810,324	662,490,376,785
New Listings	1		1
Equity Capital Raised (C\$)	1,025,000	1,309,155,548	1,310,180,548
Number of Financings	2	9	11
Volume Traded	36,638,846	1,002,743,309	1,039,382,155
Value Traded (C\$)	15,261,092	43,723,774,348	43,739,035,440
# of Trades	5,254	4,278,822	4,284,076
ETFs			
Number of Issuers		309	309
QMV (C\$)		73,936,468,790	73,936,468,790
New Listings		18	18
Volume Traded		1,130,997,401	1,130,997,401
Value Traded (C\$)		13,013,692,099	13,013,692,099
# of Trades		1,221,528	1,221,528

	TSX Venture	TSX	TSXV and TSX
Clean Technology & Renewable Energy			
Number of Issuers	75	42	117
QMV (C\$)	993,052,592	22,397,283,063	23,390,335,655
New Listings			
Equity Capital Raised (C\$)	15,113,426	127,693,400	142,806,826
Number of Financings	14	4	18
Volume Traded	126,722,457	217,701,582	344,424,039
Value Traded (C\$)	37,740,453	1,175,975,628	1,213,716,080
# of Trades	20,460	417,950	438,410
Life Sciences			
Number of Issuers	69	39	108
QMV (C\$)	2,153,038,500	63,319,048,526	65,472,087,027
New Listings	2		2
Equity Capital Raised (C\$)	126,738,564	10,823,900	137,562,464
Number of Financings	18	2	20
Volume Traded	295,773,521	238,949,246	534,722,767
Value Traded (C\$)	162,114,369	3,263,237,459	3,425,351,827
# of Trades	82,324	277,538	359,862
Technology			
Number of Issuers	101	64	165
QMV (C\$)	1,893,403,102	63,899,625,983	65,793,029,084
New Listings	1	1	2
Equity Capital Raised (C\$)	22,137,314	35,147,600	57,284,914
Number of Financings	11	2	13
Volume Traded	503,619,944	534,561,760	1,038,181,704
Value Traded (C\$)	237,717,886	8,443,148,636	8,680,866,521
# of Trades	90,460	1,470,462	1,560,922
Real Estate			
Number of Issuers	37	70	107
QMV (C\$)	713,283,123	88,337,515,763	89,050,798,886
New Listings	2		2
Equity Capital Raised (C\$)	7,772,095	74,824,750	82,596,845
Number of Financings	2	1	3
Volume Traded	17,729,523	263,117,590	280,847,113
Value Traded (C\$)	22,728,774	4,667,688,234	4,690,417,007
# of Trades	6,953	986,852	993,805