

The MiG Report March 2014



Going Public* Count: 55 (TSXV:28 TSX:27)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates and Other)

31 Companies+3 CPCs+18 ETFs+3 Structured Products

listed on TSX Venture Exchange (28) and TSX (27) YTD March 2014

4 New International Listings YTD March 2014

TSXV:

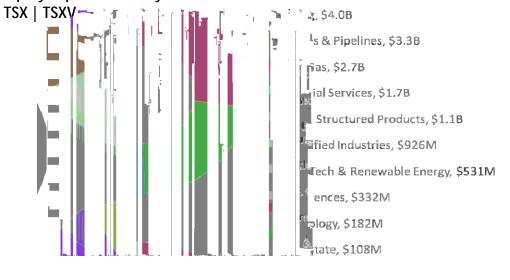
Australia: West African Resources Limited, Mining, Australia

TSX:

Africa: Atlatsa Resources Corporation, Mining, South Africa

Australia: Champion Iron Limited, Mining, Australia **UK/Europe**: Endo International plc, Life Sciences, Ireland

Equity Capital Raised by Sector



BY THE NUMBERS

\$14.9 billion Equity Capital Raised on TSXV and TSX YTD March 2014

\$2.5 million

Average financing size on TSXV

\$85.6 million

Average financing size on TSX

Check out our Daily Trading Reports

http://www.tmx.com/en/trading/reports/

Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

Check out our Listing Statistics Website

http://www.tmx.com/mig

Follow us on Twitter:

http://twitter.com/tmxgroup

Register here to receive the monthly MiG Report in your inbox http://tmx.com/en/mig/register.html

What's Financed on TSX and TSX Venture Exchange by Sector (YTD March 31, 2014)

| Sector | IPO | PO | PP | Total | IPO | PO* | PP | Total | IPO | PO | PP | Total |
|---|------------------------|-------------------------|-----------------------|-----------------------|----------------|-------------------------|-----------------------|-----------------------|-----------------|---------------------------------|----------------------|--------------------------------------|
| Clean Technology & Renewable Energy | | | 16.5 | 16.5 | | 371.7 | 142.2 | 513.9 | | 371.7 | 158.8 | 530.5 |
| Comm. & Media | | | 2.1 | 2.1 | | | | | | | 2.1 | 2.1 |
| CPC | 2.0 | | 0.5 | 2.5 | | | | | 2.0 | | 0.5 | 2.5 |
| Diversified Industrie 6900030s1P502(888 | 32.2 1 98030003 | &4S3.61 45 .34.6 | 1S364S 216 8s0 | 003000 300 003 | 00030001Tf1.80 | 10T08 176919 .08 | 319803 0303 03 | 3&4S3. 68S3 26 | 4\$020003000303 | 3.64S 3 .9 00 030 | 00030 2632 00 | 0300 032006 3 ₮5 6.1)Т |
| ETFs | | | | | 96.1 | | | 96.1 | 96.1 | | | 96.1 |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

What's Happening by Sector (YTD March 31, 2014)

| | TSX Venture | TSX | TSXV and TSX |
|-----------------------------|----------------|-----------------|-----------------|
| Mining | | | |
| Number of Issuers | 1,274 | 318 | 1,592 |
| QMV (C\$) | 12,986,554,504 | 258,458,658,899 | 271,445,213,403 |
| New Listings | 10 | 4 | 14 |
| Equity Capital Raised (C\$) | 496,225,070 | 3,546,175,351 | 4,042,400,421 |
| Number of Financings | 351 | 52 | 403 |
| Volume Traded | 7,100,332,243 | 8,375,545,723 | 15,475,877,966 |
| Value Traded (C\$) | 1,298,194,075 | 50,836,422,035 | 52,134,616,110 |
| # of Trades | 780,519 | 12,945,689 | 13,726,208 |
| Oil and Gas | | | |
| Number of Issuers | 259 | 108 | 367 |
| QMV (C\$) | 11,445,493,101 | 396,371,712,479 | 407,817,205,580 |
| New Listings | 4 | | 4 |
| Equity Capital Raised (C\$) | 288,595,911 | 2,396,532,577 | 2,685,128,488 |
| Number of Financings | 44 | 19 | 63 |
| Volume Traded | 2,502,346,151 | 3,867,337,111 | 6,369,683,262 |
| Value Traded (C\$) | 1,725,012,636 | 54,801,290,813 | 56,526,303,449 |
| # of Trades | 454,329 | 8,965,937 | 9,420,266 |
| Energy Services | | | |
| Number of Issuers | 33 | 45 | 7 8 |

| | TSX Venture | TSX | TSXV and TSX |
|---------------------------------|---------------|----------------|----------------|
| Clean Technology & Renewable El | nergy | | |
| Number of Issuers | 74 | 42 | 116 |
| QMV (C\$) | 1,096,970,474 | 23,346,749,220 | 24,443,719,693 |
| New Listings | 1 | | 1 |
| Equity Capital Raised (C\$) | 16,527,426 | 513,943,400 | 530,470,826 |
| Number of Financings | 17 | 8 | 25 |
| Volume Traded | 240,409,092 | 432,322,291 | 672,731,383 |
| Value Traded (C\$) | 76,549,495 | 2,524,712,999 | 2,601,262,494 |
| # of Trades | 39,037 | 807,785 | 846,822 |
| Life Sciences | | | |
| Number of Issuers | 70 | 38 | 108 |
| QMV (C\$) | 2,301,495,885 | 66,416,108,535 | 68,717,604,421 |
| New Listings | 3 | 1 | 4 |
| Equity Capital Raised (C\$) | 168,917,738 | 162,650,136 | 331,567,874 |
| Number of Financings | 25 | 9 | 34 |
| Volume Traded | 462,118,587 | 365,905,142 | 828,023,729 |
| Value Traded (C\$) | 341,167,415 | 4,983,618,420 | 5,324,785,835 |
| # of Trades | 145,066 | 439,693 | 584,759 |
| Technology | | | |
| Number of Issuers | 102 | 63 | 165 |