

The MiG Report May 2014



Going Public* Count: 100 (TSXV:55 TSX:45)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates and Other)

66 Companies+6 CPCs+23 ETFs+5 Structured Products

listed on TSX Venture Exchange (55) and TSX (45) YTD May 2014

6 New International Listings YTD May 2014

TSXV:

Australia: West African Resources Limited, Mining, Australia

USA: OneRoof Energy Group, Inc., Clean Technology & Renewable Energy, San Diego, CA

TSX:

Africa: Atlatsa Resources Corporation, Mining, South Africa **Australia:** Champion Iron Limited, Mining, Australia **UK/Europe:** Endo International plc, Life Sciences, Ireland

USA: Northern Power

Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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What's Going on Generally YTD/as at May 31, 2014

YTD/as at May 31, 2014	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,068	2,217	7%	1,498	1,568	4%	3,566	3,785	6s0300.089

					D Ma	y 2013	
					US	Int'l	Total
							18 3 18 2
							1
7		1	8	1	1		2
22		3	25	33	2	1	36
8			8	6		1	7
6 5			6	10	3	2	15
			5	12			12
5			5	3	3		6
93	3	4	100	107 lic Activit	9	4	120

	Going Public Activity					IPOs QTs			RTOs			Other													
		YTD May 2014 YTD May 2013			YTD May 2014 YTD May 2014			YTD May 2014			YTD May 2014														
		Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US I	Int'l	Total	Canada	US	Int'l	Total
Ene	ergy	1	2		3									1	2		3								
		6			6	18			18	6			6												
		2			2	2			2					2			2								
		4			4	2			2									1			1	3			3

What's Financed on TSX and TSX Venture Exchange by Sector (YTD May 31, 2014)

Sector	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology & Renewable Energy			50.0	50.0	115.0	720.4	146.5	981.9	115.0	720.4	196.5	1,031.9
Comm. & Media		9.1	10.7	19.8						9.1	10.7	19.8
CPC	3.7		4.6	8.2					3.7		4.6	8.2
Diversified Industries		4503 } ∕/	ΓΤ8Wn0300	0300030003	0003000300030	003 § a330003	0003000300	00300030003	9300030003000	30003000300	03¥j/TT21T	f7.0540Td(196.5)Tj/C

What's Happening by Sector (YTD May 31, 2014)

Mining			
Number of Issuers	1,257	309	1,566
QMV (C\$)	12,288,433,883	246,818,442,941	259,106,876,824
New Listings	21	4	<i>25</i>
Equity Capital			

Clean Technology & Renewable Energy										
Number of Issuers	74	44	118							
QMV (C\$)	1,137,831,871	24,401,176,556	25,539,008,427							
New Listings	3	2	5							