

The MiG Report September 2014



Going Public* Count: 176 (TSXV:93 TSX:83)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates and Other)

109 Companies+14 CPCs+39 ETFs+14 Structured Products

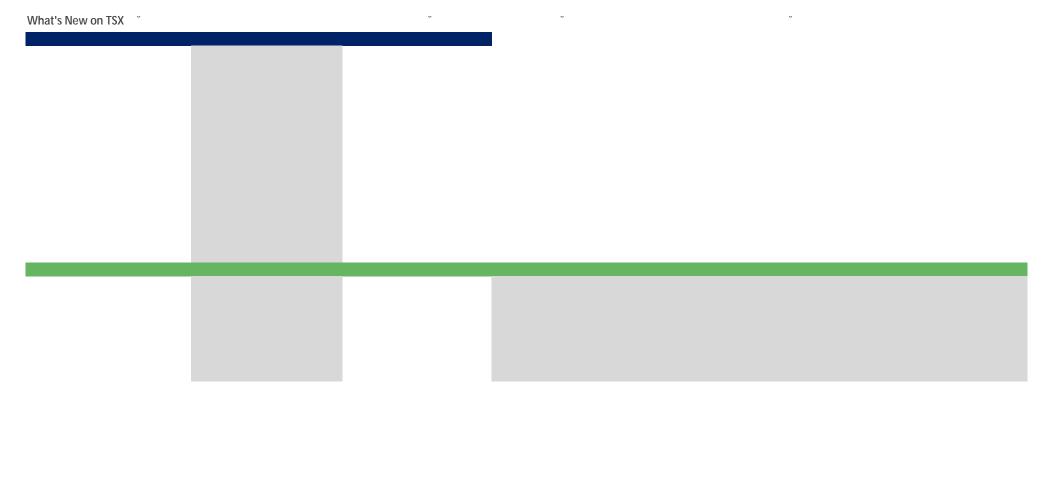
listed on TSX Venture Exchange (93) and TSX (83) YTD

ΓD/a	s at September 30, 2014	<i>2</i> 8014	

What's Listed on TSX and TSX Venture Exchange as at September 30, 2014

Sector			(\$ Millions)				(\$ Millions)				(\$ Millions)	
Clean Technology & Renewable Energy	77	4%	1,139	4%	44	3%	25,316	1%	121	3%	26,455	1%
Comm. & Media	17	1%	897	3%	32	2%	159,584	6%	49	1%	160,481	6%
CPC	65	3%	31	0.1%					65	2%	31	0%
Diversified Industries	117	6%	2,200	7%	202	13%	475,737	19%	319	9%	477,937	19%
ETFs					318	21%	79,115	3%	318	9%	79,115	3%
Financial Services	46	2%	3,295	10%	79	5%	711,610	28%	125	4%	714,904	28%
Forest Products & Paper	3	0.2%	55	0.2%	17	1%	21,810	1%	20	1%	21,864	1%
Life Sciences	71	4%	1,546	5%	42	3%	67,989	3%	113	3%	69,535	3%
Mining	1,216	61%	11,611	36%	297	20%	241,143	9%	1,513	43%	252,753	10%
Oil & Gas	234	12%	8,254	25%	108	7%	402,865	16%	342	10%	411,119	16%
Real Estate	39	2%	934	3%	70	5%	83,465	3%	109	3%	84,399	3%
Structured Products					209	14%	26,432	1%	209	6%	26,432	1%
Technology	110	6%	2,383	7%	60	4%	69,858	3%	3 %∪	tilities	72,241	3%
Utilities & Pipelines						а	ì					

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What's Financed on TSX and TSX Venture Exchange by Sector (YTD September 30, 2014)

Sector	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	To
Clean Technology & Renewable Energy	11.0	8.1	97.2	116.4	115	1,284	162	1,561.3	126.0	1,292.0	259.6	1,677
Comm. & Media		9.1	11.6	20.7						9.1	11.6	20.
CPC	7.7		5.5	13.2					7.7		5.5	13.
Diversified Industries		138.0	66.5	204.5		3,594	641	4,234.9		3,731.7	707.6	4,439.
ETFs					172	3		174.4	171.9	2.5		174.
Financial Services		28.8	161.7	190.5	252	9,246	533	10,030.7	252.0	9,274.8	694.4	10,221.
Forest Products & Paper			3.7	3.7		63		63.4		63.4	3.7	67.0
Life Sciences	0.8	152.0	413.8	566.6		200	102	301.8	0.8	351.7	515.9	868.
Mining	0.6	176.4	1,069.0	1,246.0		4,604	913	5,516.4	0.6	4,780.3	1,981.6	

What's Happening by Sector (YTD September 30, 2014)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,216	297	1,513
QMV (C\$)	11,610,833,121	241,142,642,643	252,753,475,764
New Listings	28	7	<i>35</i>
Equity Capital Raised (C\$)	1,245,995,597	5,516,390,516	6,762,386,113
Number of Financings	918	163	1,081
Volume Traded	16,497,500,561	20,576,222,285	37,073,722,846
Value Traded (C\$)	3,270,330,139	127,984,919,687	131,255,249,825
# of Trades	1,889,835	32,053,481	33,943,316
Oil and Gas			
Number of Issuers	234	108	342
QMV (C\$)	8,254,123,442	402,865,099,337	411,119,222,779
New Listings	10	7	17
Equity Capital Raised (C\$)	1,131,670,755	8,064,819,338	9,196,490,093
Number of Financings	136	57	193
Volume Traded	6,853,763,549	11,856,294,091	18,710,057,640
Value Traded (C\$)	5,418,210,916	180,611,073,197	186,029,284,112
# of Trades	1,353,756	30,152,572	31,506,328
Energy Services			
Number of Issuers	33	45	78

	TSX Venture	TSX	TSXV and TSX
Clean Technology & Renewable El	nergy		
Number of Issuers	77	44	121
QMV (C\$)	1,139,408,371	25,315,748,028	26,455,156,400
New Listings	6	2	8
Equity Capital Raised (C\$)	116,364,083	1,561,271,619	1,677,635,702
Number of Financings	57	19	76
Volume Traded	728,001,293	1,161,866,085	1,889,867,378
Value Traded (C\$)	336,779,685	6,758,240,871	7,095,020,555
# of Trades	137,967	2,047,177	2,185,144
Life Sciences			
Number of Issuers	71	42	113
QMV (C\$)	1,546,267,495	67,989,135,065	69,535,402,560
New Listings	9	6	15
Equity Capital Raised (C\$)	566,585,630	301,799,266	868,384,896
Number of Financings	60	24	84
Volume Traded	1,760,922,535	1,022,126,892	2,783,049,427
Value Traded (C\$)	1,185,119,224	13,879,513,880	15,064,633,103
# of Trades	482,973	1,395,197	1,878,170
Technology			
Number of Issuers	110	60	170