

TSX VENTURE EXCHANGE

NOTICE OF HOUSEKEEPING RULE AMENDMENTS

HOUSEKEEPING AMENDMENTS TO TSX VENTURE EXCHANGE RULE BOOK

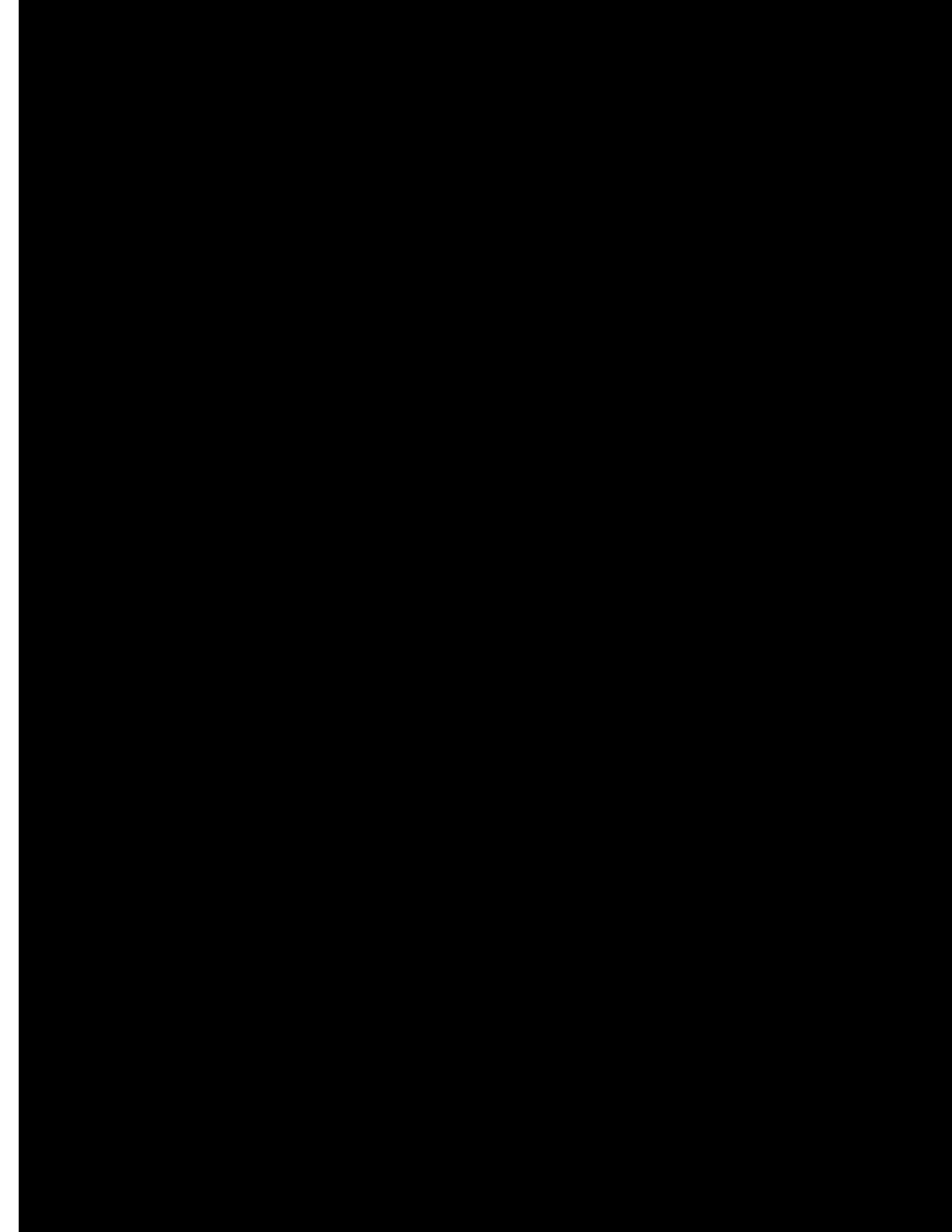
TSX Venture Exchange Inc. has adopted, and the Alberta Securities Commission and British Columbia Securities Commission have approved, amendments (the “**Amendments**”) to the TSX Venture Exchange Rule Book (“**TSXV Rules**”). The Amendments are non-public interest amendments and are not to be considered a significant regulatory instrument.

Reasons for the Amendments

The Amendments are being made in response to industry changes in North America to move to a cycle where settlement occurs one trading day after the trade date (“**T+1**”), as set out in CSA Staff Notice 24-318 – Preparing for the Implementation of T+1 Settlement (the “**CSA Staff Notice**”).

Summary of the Amendments

TSXV is amending the TSXV Rules as set forth in Appendix A to conform to applicable amendments being made to move to T+1 settlement.



Amended September 5, 2017 [and May 27, 2024](#)

[...]

Policy Statement CR15

Buy-In Procedures

[...]

Executing Buy-Ins

TS must be informed if stock will be available for cash [same day](#) at 3:00 p.m. ET.

When possible, TS will call the issuing party or member prior to execution to confirm that the buy-in is still valid.

The Exchange will issue ticker notices every ½ hour beginning at 1:00 p.m. ET and continuing up and until 2:30 p.m. ET, stating the outstanding buy-in total on each security.

All buy-ins are executed at 3:00 p.m. ET for cash ~~next~~ [same](#) day delivery pursuant to Rule C.3.05 unless otherwise permitted by a Market Official.

If stock is available for cash [same day delivery](#), a Market Official will be asked to rule, using the approved guidelines, that the premium or discount is reasonable and the buy-in may take place.

The Member in default under a buy-in issued under Rule C.3.05 or the Clearing Corporation on behalf of said Member is given a notice prepared by TS informing the Member or the Clearing Corporation

**APPENDIX B
CLEAN VERSION OF HOUSEKEEPING AMENDMENTS TO
THE TSX VENTURE EXCHANGE RULE BOOK**

TABLE OF CONTENTS

[...]

RULE C.3.00 CLEARING AND SETTLEMENT OF TRADES OF SECURITIES..... 29

C.3.01 – Definitions

C.2.17 Shares Selling Ex-Dividends and Ex-Rights

- (1) Trades in shares shall be ex-dividend, ex-rights or ex-subscription privileges, as the case may be, on the record date or the date of the closing of the transfer books therefore, except transactions therein made specifically for cash same day settlement. Should such record date or such closing of transfer books occur upon a Statutory holiday, this section shall apply for the first preceding full trading day.
- (2) Trades in shares made specifically on a cash same day basis shall be ex-dividend, ex-rights, or ex-subscription privileges as the case may be on the trading day following

Buy-In Procedures

[...]

Executing Buy-Ins

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