# THE MiG REPORT

FEBRUARY 2024

# The MiG Report - February 2024: By The Numbers

## New Listings* (YTD February 2024)

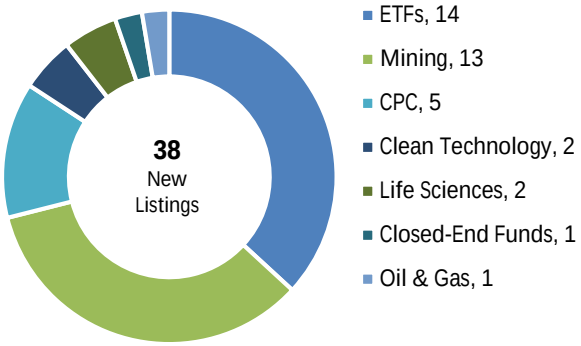
**38 new listings on TSX (20) and TSXV (18)**
18 Companies + 14 ETFs + 5 CPCs + 1 Closed-End Fund

## Equity Capital Raised (YTD February 2024)

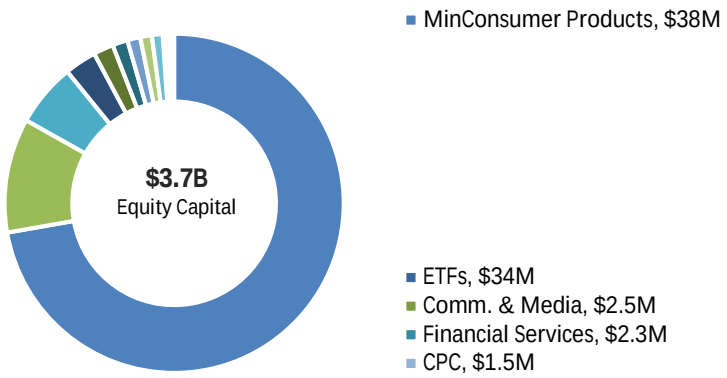
**$3.7 billion** on TSX and TSXV

**$49 million** - Average financing size on TSX
**$2.5 million** - Average financing size on TSXV

### New Listings by Sector and Location
### YTD February 2024
### TSX | TSXV




### Equity Capital Raised by Sector
### YTD February 2024
### TSX | TSXV




### Listed Companies by HQ Location
### As at February 29, 2024
### TSX | TSXV

*Includes IPOs, CPC/SPAC IPOs, QTs, QAs, RTOs, Graduates and Other.

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**What's Going on Generally (YTD/as at February 29, 2024)**

| | TSX Venture Exchange | TSXV Last Year | % Change | Toronto Stock Exchange | TSX Last Year | % Change | TSXV and TSX | TSXV and TSX Last Year | % Change |
|---|---|---|---|---|---|---|---|---|---|
| Number of Issuers | 1,647 | 1,709 | -4% | 1,812 | 1,810 | 0% | 3,459 | 3,519 | -2% |
| Market Capitalization (C$ Billions) | 67.8 | 77.4 | -12% | 4,246.4 | 4,016.1 | 6% | 4,314.3 | 4,093.5 | 5% |
| **Going Public Activity/New Listings** | **18** | **13** | **38%** | **20** | **29** | **-31%** | **38** | **42** | **-10%** |
| *IPOs (ex CPCs/ETFs/CEFs/SPACs)* | *-* | *-* | *0%* | *-* | *-* | *0%* | *-* | *-* | *0%* |
| *CPC/SPAC IPOs* | *5* | *7* | *-29%* | *-* | *-* | *0%* | *5* | *7* | *-29%* |
| *ETF & Closed-End Fund IPOs* | | | | *15* | *25* | *-40%* | *15* | *25* | *-40%* |
| *Qualifying Transactions (QTs)* | *5* | *1* | *400%* | | | | *5* | *1* | *400%* |
| *Qualifyinund I yinund I-40%* | | | | | | | | | |

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## What's Listed on TSX and TSX Venture Exchange (As at February 29, 2024)

| Sector | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Clean Technology & Renewable Energy | 59 | 4% | 1,596 | 2% | 35 | 2% | 41,776 | 1% | 94 | 3% | 43,373 | 1% |
| Closed-End Funds | | | | | 71 | 4% | 40,092 | 1% | 71 | 2% | 40,092 | 1% |
| Comm. & Media | 8 | 0% | 149 | 0% | 19 | 1% | 225,269 | 5% | 27 | 1% | 225,418 | 5% |
| Consumer Products & Services | 40 | 2% | 759 | 1% | 64 | 4% | 322,939 | 8% | 104 | 3% | 323,697 | 8% |
| CPC/SPAC | 202 | 12% | 144 | 0.2% | 3 | 0.2% | 262 | 0.01% | 205 | 6% | 406 | 0.01% |
| ETFs | | | | | 997 | 55% | 421,974 | 10% | 997 | 29% | 421,974 | 10% |
| Financial Services | 44 | 3% | 8,469 | 12% | 71 | 4% | 1,064,063 | 25% | 115 | 3% | 1,072,532 | 25% |
| Industrial Products & Services | 31 | 2% | 814 | 1% | 110 | 6% | 579,338 | 14% | 141 | 4% | 580,151 | 13% |
| Life Sciences | 81 | 5% | 1,794 | 3% | 53 | 3% | 26,313 | 1% | 134 | 4% | 28,106 | 1% |
| Mining | 921 | 56% | 32,849 | 48% | 190 | 10% | 429,803 | 10% | 1,111 | 32% | 462,652 | 11% |
| Oil & Gas | 71 | 4% | 4,135 | 53 | | | | | | | | |

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**What's Financed on TSX and TSX Venture Exchange by Sector (YTD February 2024)**

| Sector | *IPO* | *PO* | *PP* | *Total* | *IPO* | *PO** | *PP* | *Total* | *IPO* | *PO* | *PP* | *Total* |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Clean Technology & Renewable Energy | - | - | 8.6 | **8.6** | - | 30.0 | 2.5 | **32.5** | - | 30.0 | 11.1 | **41.1** |
| Closed-End Funds | - | - | - | | 46.3 | - | - | **46.3** | 46.3 | - | - | **46.3** |
| Comm. & Media | - | - | 1.8 | **1.8** | - | - | 0.65 | **0.7** | - | | | |

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## What's Happening by Sector (YTD February 2024)

### Diversified Industries Sectors

| | TSXV | TSX | TSXV and TSX |
|---|---|---|---|
| ***Consumer Products & Services*** | | | |
| Number of Issuers | 40 | 64 | ***104*** |
| Market Capitalization (C$) | 758,741,266 | 322,938,532,359 | ***323,697,273,625*** |
| New Listings | - | - | |

| | TSXV | TSX | TSXV and TSX |
|---|---|---|---|
| ***Industrial Products & Services*** | | | |
| Number of Issuers | 31 | 110 | ***141*** |
| Market Capitalization (C$) | 813,788,349 | 579,337,558,629 | ***580,151,346,978*** |

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