

The MiG Report - October 2023: By The Numbers

New Listings* (YTD October 2023)

200 new listings on TSX (125) and TSXV (75) 65 Companies + 107 ETFs + 28 CPCs

Equity Capital Raised (YTD October 2023) \$16.7 billion on TSX and TSXV

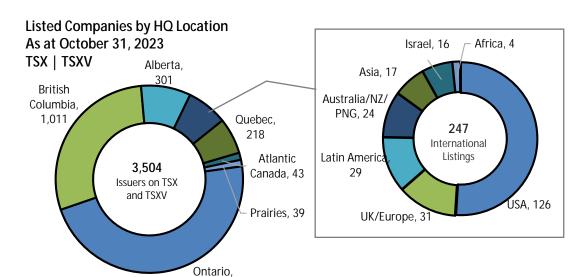
\$38.9 million - Average financing size on TSX **\$3.3 million** - Average financing size on TSXV

200 New

Midwest Energy Emissions Corp., Clean Technology, Corsicana, TX Waroona Energy Inc., Clean Technology, Australia Full Circle Lithium Corp., Clean Technology, Nahunta, GA CyberCatch Holdings, Inc., Technology, San Diego, CA EvokAl Creative Labs Inc., Life Sciences, Finland

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Equity Capital Raised by Sector YTD October 2023 TSX | TSXV

> \$16.7B Equity Capital Raised

■ Utilities & Pipelines, \$4.6B
■ Clean Technology, \$1.4B
■ Industrial Products, \$1.1B
■ Financial Services, \$892M
■ Oil & Gas, \$652M
■Life Sciences, \$521M
■ Technology, \$414M
■ Closed-End Funds, \$402M
■ETFs, \$382M
■ Real Estate, \$317M
■ Consumer Products, \$82M
□ CPC, \$13M
■Comm. & Media, \$3.4M

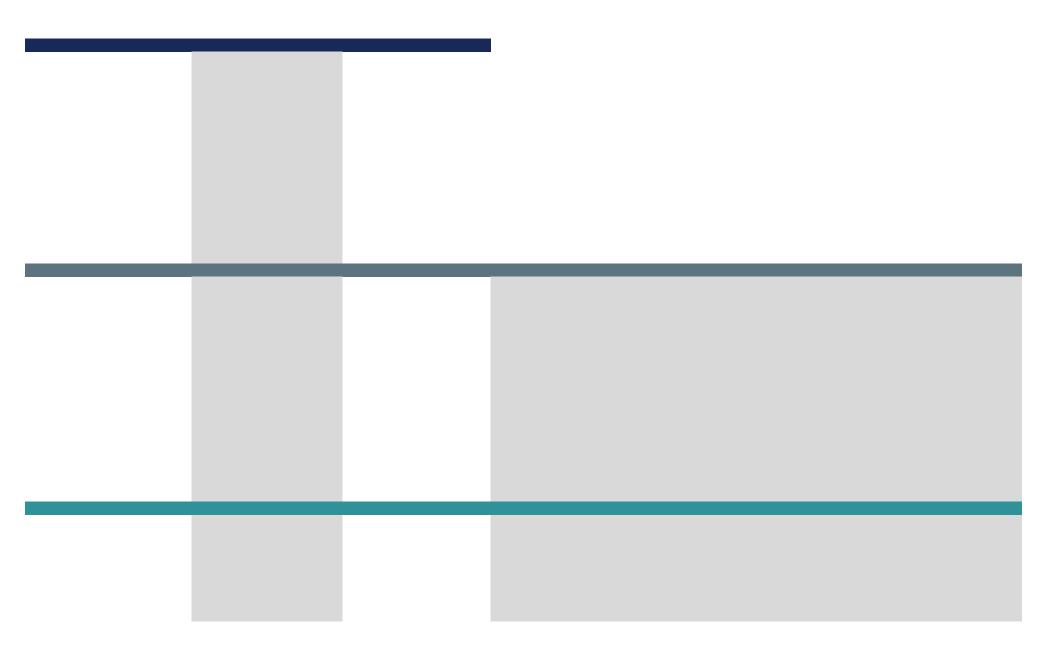
1,645

^{*}Includes IPOs, CPC/SPAC IPOs, QTs, QAs, RTOs, Graduates and Other.

What's Going on Generally (YTD/as at October 31, 2023)

	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change -6
Number of Issuers	1,683	1,719	-2%	1,821	1,788	2%	3,504	3,507	0%
Market Capitalization (C\$ Billions)	65.6	69.8	-6%	3,766.9	3,823.6	-1%	3,832.5	3,893.4	-2%
Going Public Activity/New Listings	75	142	-47%	125	99	26%	200	241	-17%
IPOs (ex CPCs/ETFs/CEFs/SPACs)	2	14	-86%	1	3	-67%	3	17	-82%

Sector												
Clean Technology & Renewable Energy	58	3%	1,610	2%	36	2%	39,049	1%	94	3%	40,659	1%
Closed-End Funds					70	4%	37,093	1%	70	2%	37,093	1%
Comm. & Media	8	0.5%	174	0.3%	19	1%	196,657	5%	27	1%	196,831	5%
Consumer Products & Services	44	3%	791	1%	66	4%	289,664	8%	110	3%	290,455	8%
CPC/SPAC	204	12%	167	0.3%	3	0.2%	259	0.01%	207	6%	426	0.01%
ETFs					990	54%	359,710	10%	990	28%	359,710	9%
Financial Services	45	3%	6,296	10%	72	4%	890,423	24%	117	3%	896,719	23%
Industrial Products & Services	34	2%	826	1%	113	6%	489,883	13%	147	4%	490,709	13%
Life Sciences	84	5%	1,655	3%	53	3%	20,101	1%	137	4%	21,756	1%
Mining	933	55%	36,434	56%	195	11%	452,911	12%	1,128	32%	489,345	13%
Oil & Gas	75	4%	4,497	7%	60	3%	397,102	11%	135	4%	401,599	10%
Real Estate	25	1%	621	1%	60	3%	79,442	2%	85	2%	80,062	2%
Technology	172	10%	12,508	19%	69	4%	244,538	6%	241	7%	257,046	7%
Utilities & Pipelines	1	0.1%	15	0.02%	15	1%	270,055	7%	16	0.5%	270,069	7%
TOTAL	1,683	100%	65,594	100%	1,821	100%	3,766,887	100%	3,504	100%	3,832,480	100%
Region												
British Columbia	871	52%	24,350	37%	140	8%	229,575	6%	1,011	29%	253,925	7%
Alberta	161	10%	4,626	7%	140	8%	730,406]	(100%)TT	2834i8916	0.078 0 To	d8 Td()TEMC /I	P #MCEME



Sector	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total

What's Happening by Sector (YTD October 2023)

Clean Technology & Renewable Energy	TSXV	TSX	TSXV and TSX	Mining	TSXV	TSX	TSXV and TSX
Number of Issuers	58	36	94	Number of Issuers	933	195	1,128

