TORONTO STOCK EXCHANGE

NOTICE OF HOUSEKEEPING RULE AMENDMENTS

HOUSEKEEPING AMENDMENTS TO THE RULES OF TORONTO STOCK EXCHANGE

Introduction

In accordance with the Process for the Review and Approval of Rules and the Information Contained in Form 21-101F1 (the “Protocol”), TSX Inc. (“TSX”) has adopted, and the Ontario Securities Commission has approved, amendments (the “Amendments”) to the TSX Rulebook. The Amendments are Housekeeping Rules under the Protocol and therefore have not been published for comment. The Ontario Securities Commission has not disagreed with the categorization of the Amendments as Housekeeping.

Reasons for the Amendments

The Amendments are being made to: (i) replace the requirement for Participating Organizations (as defined in the TSX Rules), to obtain approval from TSX for change in control transactions with a requirement that Participating Organizations provide TSX with prior notification of a change in control transaction, (ii) delete unnecessary forms attached to the TSX Rulebook, (iii) fix typographical errors, and/or (iv) update existing practice.

Summary of the Amendments

The following sections of the TSX Rulebook will be amended:

	Section of the TSX Rulebook	Amendment
1.	Rule 2-201(2) of the TSX Rulebook	Change [illegible] the TSX Rulebook [illegible] withholding approval of a change in control transaction.
3.	TSX Policy 4-802(1)(a)(i)	Amend language to remove outdated functionality description and to reflect current functionality.
4.	Appendix A – PO Application, Certificate and Agreement	Delete the form from the TSX Rulebook.
5.	Appendix B – Application for Approval of Change in Control	Delete the form from the TSX Rulebook.
6.	Policy 4-1001 (1)(c) - Short Sale Exemption	Correct typographical error.

Text of the Amendments

The Amendments are set out as blacklined text at Appendix A.

Timing

The Amendments become effective July 4, 2019.