

TSX VENTURE EXCHANGE

NOTICE OF HOUSEKEEPING RULE AMENDMENTS

HOUSEKEEPING AMENDMENTS TO TSX VENTURE EXCHANGE RULE BOOK

TSX Venture Exchange Inc. has adopted, and the Alberta Securities Commission and British Columbia Securities Commission have approved, amendments (the “Amendments”) to the TSX Venture Exchange Rule Book. The Amendments are non-public interest amendments and are not to be considered a significant regulatory instrument.

Reasons for the Amendments

The Amendments are being made to (i) conform to applicable amendments being made by CDS Clearing and Depository Services Inc. (“CDS”) to move to a cycle where settlement occurs two trading days after the trade date (“T+2”), and (ii) fix typographical errors.

Summary of the Amendments

Rule A1.01 section (c)(i) of the definition of “Special Terms Order”, Rule C.2.17(1), and Rule C.3.05(2) are being amended to conform to applicable amendments being made by CDS to move to T+2.

Rule D.4.05 is being amended to fix typographical errors.

Text of the Amendments

The Amendments are set out as blacklined text at Appendix A.

Timing

The Amendments become effective September 5, 2017.

RULE D.4.00 – LIMITATION OF LIABILITY AND INDEMNIFICATION

[...]

D.4.05 – Insurance

Each Member and Participating Organization acknowledges and agrees that subject to the [Corporations Act](#), the Exchange may purchase and maintain insurance at the Exchange's expense, on behalf of itself and any Indemnitee, against such liabilities and in such amounts as the board may from time to time determine and as are permitted by the [Corporations Act](#).