The MiG Report February 2017

New Listing* Count: 44TSXV:14 TSX:30)

(*Includes IPOs, CPC IPOs, QTs, QAs, RTOs, Graduates and Other)

20 Companies + 1 CPC + 23 ETFs

listed on TSX Venture Exchange (14) and TSX (30) in February 2017

New Listings by Sector and Location YTD February 2017 TSX | TSXV

See page 4 for more detail.

Listed Companies by HQ Location As at February 28, 2017 TSX | TSXV

BYTHE NUMBERS

\$8.8 billion Equity Capital Raised on TSX and TSX YTD February 2017

\$3.0 million -Average financing size on TSXV \$75.1 million -Average financing size on TSX

<u>Click here for our Daily Trading Rep</u>orts Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

Listings Statistics www.tsx.com/mig @tsx tsxv

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tsx.com/listings/current-market-statistics/report-subscription-form-market-intelligence-group

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Contact:

What's New on TSX and TSX Venture Exchange (YTD February 28, 2017) TSXV and TSX Canad US Int'l Total Canad US Int'l Total Sector Clean Tech & Renewable Energy - - Closed-End Funds - - Comm. & Media - 1

What's Financed on TSX and TSX Venture Exchange by Sector (YTD February 28, 2017)

Sector	IPO	РО	PP	Total	IPO	PO*	PP	Total	IPO	РО	PP	Total
Clean Technology & Renewable Energy	-	-	2.8	2.8	-	261.5	-	261.5	-	261.5	2.8	264.3
Closed-End Funds	-	-	-		-	119.0	-	119.0	-	119.0	-	119.0
Comm. & Media	-	-	1.8	1.8	-	-	-	-	-	-	1.8	1.8
CPC/SPAC	1.0	-	0.1	1.1	-	-	-	-	1.0	-	0.1	1.1
Diversified Industries	-	∨10102.68T	0 sc n/50.9 To	c0 Tw1.298-050	09189. 32554 94	.243 1,902(6)113 8	08 6 02477/1-	3.013 303 353	0 ccM 8T)₁Ћј 10 ∏ ₹v	0 (9 82)749 31	T7(0/D)CO BT	580cos\dn/10 ₹6

What's Happening by Sector (YTD February 28, 2017)

Diversified Industries Sectors

	TSX Venture	TSX	TSXV and TSX		TSX Venture	TSX	TSXV and TSX
Consumer & Industrial Products	and Services			Forest Products & Paper			
Number of Issuers	103	193	296	Number of Issuers	1	16	17
QMV (C\$)	2,446,475,696	564,931,268,337	567,377,744,033	QMV (C\$)	3,198,251	24,094,601,664	24,097,799,915
New Listings	1	1	2	New Listings	-	-	-
Equity Capital 9 -0 0 9 563.64 5	529.2 Tm (-)Tj 0.001	I Tw -5.6 0 Td ()Tj 0 Tw ()TjET 6 27 p45 413x3166eTsm [913.3(281)]T \$ 50		