

TORONTO STOCK EXCHANGE

NOTICE OF APPROVAL

AMENDMENTS TO TORONTO STOCK EXCHANGE RULE BOOK

Introduction

In accordance with the Process for the Review and Approval of Rules and the Information Contained in Form 21-101F1 (the "Protocol"), TSX Inc. ("TSX") has adopted, and the Ontario Securities Commission (OSC) has approved, amendments (the "Amendments") to the TSX Rule Book (the "Rules") to reflect enhancements to the Market on Close ("MOC") facility operated by TSX. The Amendments are public interest amendments to the Rules. The Amendments were published for public comment in a request for comments on June 30, 2016 (the "Request for Comments").

Reasons for the Amendments

The Amendments are being made to reflect the following changes:

- 1.

APPENDIX A

TEXT OF FINAL AMENDMENTS TO TSX RULE BOOK

4-902 Market-On-Close

(2) MOC Order Entry

(a)