

The MiG Report December 2014



Going Public* Count: 243 (TSXV:122 TSX:121)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates and Other)

140 Companies+21 CPCs+63 ETFs+19 Structured Products

listed on TSX "12())\(\mathbb{T}\)\(\mathbb{S}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{1}\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathbb{C}2\)\(\mathbb{T}\)\(\mathbb{C}2\)\(\mathb

Asia: New Era Minerals Inc.,

BY THE NUMBERS

\$57.8 billion Equity Capital Raised on TSXV and TSX YTD December 2014

\$3.3 million

Average financing size on TSXV

\$79.1 million

Average financing size on TSX

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Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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What's Going on Generally YTD/as at December 31, 2014

YTD/as at December 31, 2014	TSX Venture Exchange	TSXV · Last Year ·	% Change	Toronto [·] Stock Exchange [·]	TSX · Last Year ·	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	1,971	2,141	8%	1,515	1,532	1%	3,486	3,673	5%
QMV (C\$ Billions)	26.6	33.1	20%	2,511.2	2,321.8	8%	2,537.8	2,354.9	8%
Going Public Activity/New Listings	122	158	23%	121	108	12%	243	266	‡ 9%Göi E

What's Listed on TSX and TSX Venture Exchange as at December 31, 2014

Sector			(\$ Millions)				(\$ Millions)				(\$ Millions)	
Clean Technology & Renewable Energy	77	4%	946	4%	44	3%	24,651	1%	121	3%	25,597	1%
Comm. '& 'Media	16	1%	1,079	4%	30	2%	168,989	7%	46	1%	170,068	7%
CPC	54	3%	41	0.2%					54	2%	41	0%
Diversified Industries	117	6%	1,924	7%	199	13%	499,674	20%	316	9%	501,599	20%
ETFs					341	23%	84,100	3%	341	10%	84,100	3%
Financial ·												

What's New on TSX and TSX Venture Exchange YTD December 31, 2014

TSXV and TSX	YI	D Dece	mber 20	014	YTI) Decen	nber 20	13	1									
Sector	Canada		Int'l	Total	Canada	US	Int'l	Total										
Clean Tech & Renewable Energy	5	4		9	4	1		5										
Comm. & Media					3			3										
CPC	21			21	36	1		37										
Diversified Industries	11			11	13	1		14										
ETFs	63			63	36			36										
Financial Services	7			7	8			8										
Forest Products & Paper	1			1	l1			1										
Life Sciences	22		1	23	7	3	1	···11										
Mining	38		5	43	67	4	2	73										
Oil & Gas	19		1	ว ∩	12		5	···15										
Real Estate	8			8	18	3	3	24										
Structured Products	19			19	23			23										
Technology	16	₂		18	12	3	1	16										
Jtilities & Pipelines		∠																
Total	230	6	7	··243	241	16		266	4									
SX Venture Exchange	230	0	Go		lic Activi			200		POs			QTs'			RT	Os'	
	YT	D Dece	mber 20	<u> </u>		Decen	nber 20)13	YTD Dec		2014	YTD De	cember	2014	YTD1		mber 2	2014
Sector	Canada		Int'l	Total	Canada	US	Int'l	Total				Canada U			Canada			Total
Clean Tech & Renewable Energy	4	3		7	1			1	1		1		3	5	1			1
comm. & Media					3			3				_	ŭ					
CPC	21			21	36	1		37	21		21							
iversified Industries	6			6	11			12	21			5		5				
res med madstries												J						
inancial Services	6			6	5			5				1		1	n			2
rest Products & Paper					1			1	•					'				2
fe Sciences	15			15	6	3	1	10	1		1	7		7	1			4
ining	31		₂	33	62	ງ	1	65	2		رى	11	1	12	3			3
il & Gas	11		1	12	5		1	6	1	1	2	5	'	5	ງ			ງ
eal Estate	7			7	7	1		8	1	1	1	4		/1	∠			2
tructured Products	/			/		'			'			4			2			
	13	۰۰۰۰۰۰		15	7	3		10	.,		1	7		7	5	'1		6
echnology	13	∠		13	/	3		10			I	/		/	5	- 1		0
Itilities & Pipelines Total	411	5	3	4.2.2	1111		3	450	77 %	4		/10	ч	46	19	.4		20
	··114	5	3	122	144	11	3	158	····27 ~		29	42	31	40	19			20
Foronto Stock Exchange																		
Sector	Canada	US	Int'l	Total	Canada	US.	Int'l	Total	Canada U	Int'l	Total	Canada II	IS Int'I	Total	Canada	21.1	Int'l	Total
Clean Tech & Renewable Energy	1	1		2	3	1		4	1		1	Januar U	1	1	Janaaa	- 00		
Comm. '& 'Media						'												
CPC																		
Diversified Industries	5			5				2				3		3	n			ງ
TFs	63			63	36			36	63		63	J						
inancial Services	1			1	3			3	1		1							
prest Products & Paper	1			1					'			1		1				
	7			8	1			1				7		7			1	4
fe 'Sciences	7		3					- 1	1			/		/			- 1	- 1
lining	/		3	10	5	2												

What's Happening by Sector (YTD December 31, 2014)

			Clean Technology & Renewabl	e Energy		
1,201	291	1,492	Number of Issuers	77	44	121
9,307,451,059	219,692,366,756	228,999,817,815	QMV (C\$)	946,353,331	24,650,904,089	25,597,257,420
33	10	43	New Listings	7	2	9
1,832,972,670	7,025,551,953	8,858,524,623	Equity Capital Raised (C\$)	128,565,750	1,661,318,869	1,789,884,619
1,264	218	1,482	Number of Financings	67	20	87
20,661,457,937	28,516,000,238	49,177,458,175	Volume Traded	965,761,584	1,559,475,473	2,525,237,057
3,828,294,904	172,992,084,059	176,820,378,963	Value Traded (C\$)	448,844,119	9,085,605,969	9,534,450,088
2,321,149	46,016,162	48,337,311	# of Trades	177,308	2,974,896	3,152,204
			Life Sciences			
229	108	337	Number of Issuers	75	44	119
5,064,032,696	310,719,245,256	315,783,277,951	QMV (C\$)	···1,658,381,688	···77,092,276,723	78,750,658,411
12	X 0 0 0 .8	00000000000000000000000000000000000000	New Listings	15	00000000000	2 ÎK E E 66 Â T E 6P 000000
	9,307,451,059 33 1,832,972,670 1,264 20,661,457,937 3,828,294,904 2,321,149 29 5,064,032,696 12		"9,307,451,059" "219,692,366,756" 228,999,817,815 "33" "0 43 "1,832,972,670" "7,025,551,953" 8,858,524,623 "1,264" 218 1,482 "20,661,457,937" "28,516,000,238 49,177,458,175 "3,828,294,904" "172,992,084,059 176,820,378,963 "2,321,149" "46,016,162 48,337,311 "5,064,032,696" "310,719,245,256 315,783,277,951 "20,064,032,696" "310,719,245,256 315,783,277,951		1,201 291 1,492 Number of Issuers 77 1,491 Number of Issuers 77 1,492 Number of Issuers 78 1,492 Number of Issuers 79 1,492 Number of Issuers 79 1,832,972,670 1,264 218 1,482 Number of Financings 128,565,750 1,264 218 1,482 Number of Financings 67 1,264 1,492 Number of Financings 67 1,264 1,492 Number of Financings 67 1,264 1,492 1,492 Number of Financings 1,492 Number of Financ	1,201